

Supplementary Data for the Six Months Ended September 30, 2009 Non-Consolidated Financial Results at Press Conference

(1) Sales Results

(Millions of yen)

	Six Months Ended September 30, 2009			Fiscal Year Ended March 31, 2009	Six Months Ended September 30, 2008
	Amount	% Change from Fiscal Year Ended Mar. 31, 2009	% Change from Six Month Ended Sep. 30, 2008	Amount	Amount
Annualized premiums of new policies	18,563	-	9.8%	33,134	16,909
3rd sector products	4,694	-	11.1%	9,605	4,226
Annualized premiums of total policies	605,614	(1.2%)	(3.2%)	613,090	625,337
3rd sector products	110,305	(0.0%)	0.0%	110,358	110,291
Income from insurance premiums	356,970	-	12.9%	596,626	316,237
Individual insurance and annuities	260,957	-	(1.4%)	508,638	264,724
Group insurance and annuities	95,236	-	87.4%	86,433	50,815
New policy amount	1,238,064	-	59.0%	2,013,176	778,691
Policy amount in force	17,733,146	2.2%	3.9%	17,355,260	17,069,809
Surrender and lapse amount	562,987	-	(5.9%)	1,245,535	597,977
Surrender and lapse rate	3.24%	-	(0.24points)	7.25%	3.48%

Notes:

1. New policy amount and policy amount in force include individual insurance and annuities.
2. Surrender and lapse amount does not include reinstatement.
3. Surrender and lapse rates for the six months ended September 30, 2008 and 2009 are not annualized.
4. Annualized premiums include individual insurance and annuities, and exclude the net increase from conversion.

(2) Assets

(Millions of yen)

	As of September 30, 2009			As of March 31, 2009	As of September 30, 2008
	Amount	% Change from Mar. 31, 2009	% Change from Sep. 30, 2008	Amount	Amount
Total assets	5,769,553	(0.0%)	(3.3%)	5,771,192	5,968,672
Adjusted net asset	408,134	23.5%	(12.7%)	330,425	467,605
Adjusted net asset / General account assets	7.1%	1.4points	(0.7points)	5.7%	7.8%
Solvency margin ratio	987.6%	121.2points	106.1points	866.4%	881.5%

Note: Adjusted net asset is calculated based on the regulatory standard.

(3) Core Profit / Negative Spread / Investment Yield

(Millions of yen)

	Six Months Ended September 30, 2009			Fiscal Year Ended March 31, 2009	Six Months Ended September 30, 2008
	Amount	% Change from Fiscal Year Ended Mar. 31, 2009	% Change from Six Month Ended Sep. 30, 2008	Amount	Amount
Core profit	23,543	-	(0.0%)	45,013	23,555

(Millions of yen)

	As of March 31, 2010 (Forecast)	As of March 31, 2009
Negative spread	17,000	20,245

(4) Policy and Other Reserves

(Millions of yen)

	As of September 30, 2009			As of March 31, 2009	As of September 30, 2008
	Amount	Change from Mar. 31, 2009	Change from Sep. 30, 2008	Amount	Amount
Policy reserve	5,300,390	(34,616)	(141,599)	5,335,006	5,441,990
General account	5,299,929	(34,631)	(141,561)	5,334,561	5,441,491
Separate account	460	15	(38)	445	498
Reserve for price fluctuations	15,995	5,995	(47,456)	10,000	63,451
Contingency reserve	77,103	218	(24,504)	76,884	101,607
Contingency reserve I	36,257	36	77	36,220	36,179
Contingency reserve II	32,530	-	(24,970)	32,530	57,500
Contingency reserve III	12	0	0	12	12
Contingency reserve IV	8,302	181	387	8,121	7,915
Contingency reserve fund	-	-	-	-	-
Price fluctuation reserve fund	-	-	-	-	-
Appropriated retained earnings for general purpose	40,000	-	-	40,000	40,000

Notes: The amount of policy reserve excludes the amount of contingency reserve.

(5) Unrealized Gains / Losses

(Millions of yen)

	As of September 30, 2009			As of March 31, 2009	As of September 30, 2008
	Amount	Change from Mar. 31, 2009	Change from Sep. 30, 2008	Amount	Amount
Securities	96,447	72,332	19,945	24,115	76,502
Domestic stocks	58,238	49,560	(34,936)	8,677	93,174
Domestic bonds	51,008	12,534	13,154	38,474	37,854
Foreign securities	(14,134)	9,135	30,941	(23,269)	(45,076)
Real estate (domestic land and lease)	21,545	(789)	(14,508)	22,334	36,053

(6) Investment for the Six Months Ended September 30, 2009

(Millions of yen)

	Net Increase (Net decrease)	Investment Measures for the Second Half Ending March 31, 2010
Domestic stocks	3,392	Level-off with cautious stance
Domestic bonds	(248,305)	Level-off
Foreign stocks	(16,573)	Level-off with cautious stance
Foreign bonds	223,564	Level-off
Real estate	(1,586)	Level-off

(7) Level of Indices where Unrealized Gains/Losses on Assets are Break-even as of September 30, 2009

NIKKEI Average	approx.	8,000Yen
TOPIX	approx.	720Points
Yen-denominated bonds	approx.	1.5%
Foreign securities	approx.	102Yen

Notes:

1. These figures are calculated based on asset holdings as of September 30, 2009 assuming that our asset portfolio is the same as those of the NIKKEI average, TOPIX, 10-Year JGB and U.S. dollar / yen rate. Because our portfolio is not necessarily the same as these indices, actual results may differ from above figures.
2. The indices for Yen-denominated bonds are calculated on a 10-Year JGB yield basis.
3. The indice of Foreign securities is calculated based on a U.S. dollar/yen rate basis. Currency hedged position to which applied hedge accounting rule are excluded in the calculation.

(8) Performance Forecasts

(Millions of yen)

	Fiscal Year Ending March 31, 2010
Income from insurance premiums	660,000
Core profit	50,000
Policy amount in force	17,680,000
Annualized premiums of total policies	600,000

(9) Cross Holdings with Domestic Banks as of September 30, 2009

i) Contributions from Domestic Banks (Millions of yen)

	Amount
Funds	-
Subordinated loans and debentures	54,000

ii) Contributions to Domestic Banks (Millions of yen)

	Amount
Bank stocks held	73,219
Subordinated loans and debentures	284,690

(10) Number of Employees and Agents

	As of September 30, 2009			As of March 31, 2009	As of September 30, 2008
	Amount	% Change from Mar. 31, 2009	% Change from Sep. 30, 2008	Amount	Amount
In-house sales representatives	8,774	6.7%	13.5%	8,226	7,732
Administrative personnel	3,086	1.8%	(0.5%)	3,032	3,100

(11) OTC Sales through Banks

(Number, Millions of yen)

		Six Months Ended September 30, 2009		Fiscal Year Ended March 31, 2009	Six Months Ended September 30, 2008	Total Sales since October 2002 (Lifting of ban on sales of individual annuities)
		Amount	% Change from Six Month Ended Sep. 30, 2008	Amount	Amount	Amount
Variable annuities	Number	-	-	-	-	-
	Amount	-	-	-	-	-
Fixed annuities	Number	1,371	116.6%	1,514	633	2,940
	Amount	3,726	153.5%	3,603	1,470	7,415

(Number, Millions of yen)

		Six Months Ended September 30, 2009		Fiscal Year Ended March 31, 2009	Six Months Ended September 30, 2008	Total Sales since December 2005 (Lifting of ban on sales of individual annuities)
		Amount	% Change from Six Month Ended Sep. 30, 2008	Amount	Amount	Amount
Whole life insurance with single premiums	Number	-	-	-	-	-
	Amount	-	-	-	-	-
Endowment with single premiums	Number	-	-	-	-	-
	Amount	-	-	-	-	-

(Number, Millions of yen)

Products responding to the full deregulation of OTC sales at banks		Six Months Ended September 30, 2009		Fiscal Year Ended March 31, 2009	Six Months Ended September 30, 2008	Total Sales since December 2007 (Lifting of ban on sales of individual annuities)
		Amount	% Change from Six Month Ended Sep. 30, 2008	Amount	Amount	Amount
Child insurance	Number	3	-	-	-	3
	Amount	0	-	-	-	0

Note: The Credit union began to sell the products at OTC Sales in January, 2008.

Exhibit

• The State of Investments in Securitized Products, Sub-prime related Products and Others

(Billions of yen)

	As of September 30, 2009				
	Fair Value			Net unrealized gains/losses	Realized gains/losses
		As of March 31, 2009			
Total	325.4	324.9	2.0	3.3	
[Foreign Investments]	[-]	[-]	[-]	[-]	
[Domestic Investments]	[325.4]	[324.9]	[2.0]	[3.3]	
[Sub-prime related]	[-]	[-]	[-]	[-]	
SPEs	-	-	-	-	
CDO	9.0	8.6	0.0	0.0	
Other sub-prime and ALT-A exposure	-	-	-	-	
CMBS	8.1	8.1	(0.0)	0.0	
Leveraged Finance	-	-	-	-	
RMBS	217.9	209.7	1.8	2.2	
Credit linked notes/loans	62.9	70.9	-	0.5	
Others	27.3	27.5	0.1	0.4	

Notes:

1. Regarding the investment in securitized products, the backed assets are all domestic loans which are not sub-prime related products.
2. RMBS are backed with domestic residential mortgages in Japan Housing Finance Agency and domestic finance institutions.
3. Realized gains /losses include interest, dividends and income from real estate for rent and gains/losses on sales of securities.

• Provision/Reversal for Policy Reserve with Minimum Guarantee for Individual Variable Annuities and Others (General Account)

(Billions of yen)

	Six Months Ended September 30, 2009	Fiscal Year Ended March 31, 2009	Six Months Ended September 30, 2008
Provision/Reversal for Policy Reserve with Minimum Guarantee for Individual Variable Annuities and Others (General Account)	-	-	-