

Supplementary Data for the Fiscal Year Ended March 31, 2010 Non-Consolidated Financial Results at Press Conference

(1) Sales Results

(Millions of yen, %)

	Fiscal Year Ended March 31, 2009		Six Months Ended September 30, 2009		Fiscal Year Ended March 31, 2010	
	Amount	% Change	Amount	% Change	Amount	% Change
Annualized premiums of new policies	33,134	1.1	18,563	9.8	38,567	16.4
3 rd sector products	9,605	0.6	4,694	11.1	8,825	(8.1)
Annualized premiums of total policies	613,090	(3.8)	605,614	(3.2)	601,834	(1.8)
3 rd sector products	110,358	(0.6)	110,305	0.0	109,819	(0.5)
Income from insurance premiums	596,626	(6.2)	356,970	12.9	713,674	19.6
Individual insurance and annuities	508,638	(4.4)	260,957	(1.4)	530,722	4.3
Group insurance and annuities	86,433	(15.4)	95,236	87.4	181,350	109.8
New policy amount	2,013,176	36.6	1,238,064	59.0	2,441,005	21.3
Policy amount in force	17,355,260	1.0	17,733,146	3.9	18,119,082	4.4
Surrender & lapse amount	1,245,535	(7.6)	562,987	(5.9)	1,118,829	(10.2)
Surrender & lapse rate	7.25%	(0.39points)	3.24%	(0.24points)	6.45	(0.80points)

Notes: 1. The above figures excluding income from insurance premiums represent total amounts of individual insurance and annuities.

2. The annualized premiums are calculated by multiplying monthly premiums by 12, and dividing lump-sum payments by the insurance period.

3. Surrender and lapse amount does not include reinstatement.

4. Surrender and lapse rates for the six months ended September 30, 2009 is not annualized.

(2) Assets

(Millions of yen)

	As of March 31, 2009		As of September 30, 2009		As of March 31, 2010	
	Amount	% Change	Amount	% Change	Amount	% Change
Total assets	5,771,192	(6.7)	5,769,553	(3.3)	5,842,309	1.2
Adjusted net asset	330,425	(49.9)	408,134	(12.7)	433,770	31.3
Adjusted net asset / General account assets	5.7%	(5.0 points)	7.1%	(0.7points)	7.4%	1.7points
Solvency margin ratio	866.4%	(134.2 points)	987.6%	106.1points	1,023.8%	157.4points

(3) Core Profit / Amount of Negative Spread / Investment Yield

(Millions of yen, %)

	Fiscal Year Ended March 31, 2009		Fiscal Year Ended March 31, 2010		Fiscal Year Ending March 31, 2011 (Forecast)
	Amount	% Change	Amount	% Change	Amount
Core profit	45,013	(15.2)	50,959	13.2	55,000

(Millions of yen)

	Fiscal Year Ended March 31, 2009		Fiscal Year Ended March 31, 2010		Fiscal Year Ending March 31, 2011 (Forecast)
	Amount	Change	Amount	Change	Amount
Amount of negative spread	20,245	2,642	12,600	(7,644)	7,000

(%)

	Fiscal Year Ended March 31, 2009	Fiscal Year Ended March 31, 2010	Fiscal Year Ending March 31, 2011 (Forecast)
	Investment yield for core profit	2.32	2.42
Investment yield - general account	(0.14)	2.11	approx. 2.3
Average assumed investment yield	2.70	2.66	approx. 2.6

(4) Policy and Other Reserves

(Millions of yen)

	As of March 31, 2009		As of September 30, 2009		As of March 31, 2010	
	Amount	Change	Amount	Change	Amount	Change
Policy reserve (Note 1)	5,335,006	(215,027)	5,300,390	(141,599)	5,326,536	(8,470)
General account	5,334,561	(214,946)	5,299,929	(141,561)	5,326,205	(8,355)
Separate account	445	(80)	460	(38)	330	(114)
Reserve for price fluctuations	10,000	(53,296)	15,995	(47,456)	24,058	14,058
Contingency reserve	76,884	(25,097)	77,103	(24,504)	77,257	372
Contingency reserve 1	36,220	(279)	36,257	77	36,274	54
Contingency reserve 2	32,530	(24,970)	32,530	(24,970)	32,530	-
Contingency reserve 3	12	-	12	0	12	0
Contingency reserve 4	8,121	152	8,302	387	8,439	318
Contingency reserve fund	-	-	-	-	-	-
Price fluctuation reserve fund	-	-	-	-	-	-
Appropriated retained earnings for general purposes (Note 2)	40,000	-	40,000	-	40,000	-

Notes: 1. The amount of policy reserve excludes the amount of contingency reserve.

2. The amount of contingency reserve fund and price fluctuation reserve fund were the balance after deducting surplus.

(5) Unrealized Gains / Losses

(Millions of yen)

	As of March 31, 2009		As of September 30, 2009		As of March 31, 2010	
	Amount	Change	Amount	Change	Amount	Change
Securities	24,115	(242,574)	96,447	19,945	124,703	100,587
Domestic stocks	8,677	(201,893)	58,238	(34,936)	92,837	84,159
Domestic bonds	38,474	(24,689)	51,008	13,154	39,404	929
Foreign securities	(23,269)	(23,995)	(14,134)	30,941	(9,145)	14,123
Real estate (domestic land and lease)	22,334	(13,473)	21,545	(14,508)	8,580	(13,753)

(6) Investment for the Fiscal Year Ended March 31, 2010

(Millions of yen)

	Net Increase (decrease)	Forecast for the Fiscal Year Ending March 31, 2011
Domestic stocks	25,876	Level-Off
Domestic bonds	(186,787)	Level-Off
Foreign stocks, etc.	(9,934)	Level-Off
Foreign bonds	235,924	Level-Off
Real estate	(1,336)	Level-Off

Note: Net increase (decrease) is based on carrying value before mark-to-market.

(7) Level of Indices where Unrealized Gains/Losses on Assets are Break-even as of March 31, 2010

NIKKEI average	approx. 7,600 Yen
TOPIX	approx. 670 Points
Yen-denominated bonds	approx. 1.5 %
Foreign securities	approx. 101 Yen

Notes: 1. These figures are calculated based on asset holdings as of March 31, 2010 assuming that our asset portfolio is the same as those of the NIKKEI average, TOPIX, 10-Year JGB and U.S. dollar / yen rate. Because our portfolio is not necessarily the same as these indices, actual results may differ from above figures.

2. The indices for Yen-denominated bonds are calculated on a 10-Year JGB yield basis.

3. The indices of Foreign securities is calculated based on a U.S. dollar/yen rate basis (March 31, 2010:93.04 yen). Currency hedged position to which applied hedge accounting rule are excluded in the calculation.

(8) Performance Forecast

(Millions of yen)

	Fiscal Year Ending March 31, 2011
Income from insurance premiums	720,000
Annualized premiums of total policies	600,000
Policy amount in force	19,000,000

Notes: 1. Policy amount in force includes individual insurance and annuities

2. The above forecasts for the year ending March 31, 2011 reflect the Company's current analysis of existing information and trends. Actual results may differ from expectations based of risks and uncertainties that may affect the Company's businesses.

(9) Cross Holdings with Domestic Banks as of March 31, 2010**i) Contributions from Domestic Banks** (Millions of yen)

	Amount
Funds	-
Subordinated loans	36,000

ii) Contributions to Domestic Banks (Millions of yen)

	Amount
Bank stocks held	72,730
Subordinated loans and debentures	281,607

(10) Number of Employees and Agents

	As of March 31, 2009		As of September 30, 2009		As of March 31, 2010	
	Amount	% Change	Amount	% Change	Amount	% Change
In-house sales representatives	8,226	8.0	8,774	13.5	9,014	9.6
Administrative Personnel	3,032	3.6	3,086	(0.5)	3,013	(0.6)

(11) OTC Sales through Banks

(Number, Millions of yen)

		Fiscal Year Ended March 31, 2009		Fiscal Year Ended March 31, 2010		Total Sales since October 2002 <i>(Note)</i>	
		Amount	% Change	Amount	% Change	Amount	% Change
Variable annuities	Number	-	-	-	-	-	-
	Amount	-	-	-	-	-	-
Fixed annuities	Number	1,514	2,652.7	2,731	80.4	4,300	-
	Amount	3,603	4,089.5	7,615	111.4	11,304	-

Note: A partial deregulation of OTC sales at banks, which broadened types of insurance products that can be sold at banks, has started in October 2002 (ex. individual annuities, etc.).

(Number, Millions of yen)

		Fiscal Year Ended March 31, 2009		Fiscal Year Ended March 31, 2010		Total Sales since December 2005 <i>(Note)</i>	
		Amount	% Change	Amount	% Change	Amount	% Change
Whole life insurance with single premiums	Number	-	-	-	-	-	-
	Amount	-	-	-	-	-	-
Endowment with single premiums	Number	-	-	-	-	-	-
	Amount	-	-	-	-	-	-

Note: A partial deregulation of OTC sales at banks, which broadened types of insurance products that can be sold at banks, has started in December 2005 (ex. savings-oriented products, etc.).

(Number, Millions of yen)

		Fiscal Year Ended March 31, 2009		Fiscal Year Ended March 31, 2010		Total Sales since December 2007 <i>(Note)</i>	
		Amount	% Change	Amount	% Change	Amount	% Change
Child insurance	Number	-	-	3	-	3	-
	Amount	-	-	0	-	0	-

Notes: 1. The Credit union began to sell the products at OTC Sales in January, 2008.

2. Full deregulation of OTC sales at banks has started in December 2007, which banks and securities firms are able to sell all categories of insurance products.

Exhibit

• **The State of Investment in Securitized Products, Sub-prime related Products and Others** (Billions of yen)

	As of March 31, 2010			
	Fair Value			Realized gains/losses
		As of March 31, 2009	Net unrealized gains/losses	
Total	322.2	324.9	2.5	6.8
[Foreign Investments]	[-]	[-]	[-]	[-]
[Domestic Investments]	[322.2]	[324.9]	[2.5]	[6.8]
[Sub-prime related]	[-]	[-]	[-]	[-]
SPEs	-	-	-	-
CDO	9.0	8.6	0.0	0.1
Other sub-prime and ALT-A exposure	-	-	-	-
CMBS	8.1	8.1	(0.0)	0.1
Leveraged Finance	-	-	-	-
RMBS	230.0	209.7	2.4	4.5
Credit linked notes/loans	47.9	70.9	-	1.0
Others	26.9	27.5	0.0	0.9

Note: 1.Regarding the investment in securitized products, the backed assets are all domestic loans which are not sub-prime related products.

2.RMBS are backed with domestic residential mortgages in Japan Housing Finance Agency and domestic finance institutions.

3.Realized gains /losses include interest, dividends and income from real estate for rent and gains/losses on sales of securities.

• **Provision/Reversal for Policy Reserve with Minimum Guarantee for Individual Variable Annuities and Others (General Account)** (Billions of yen)

	Fiscal Year Ended March 31, 2010	Six Months Ended September 30, 2009	Fiscal Year Ended March 31, 2009
Provision/Reversal for Policy Reserve with Minimum Guarantee for Individual Variable Annuities and Others (General Account)	-	-	-