

Supplementary Data for the Six Months Ended September 30, 2009 Non-Consolidated Financial Results at Press Conference

(1) Sales Results

(Millions of yen, %)

	Six Months Ended September 30, 2009			Fiscal Year Ended March 31, 2009	Six Months Ended September 30, 2008
	Amount	% Change from Fiscal Year Ended Mar. 31, 2009	% Change from Six Month Ended Sep. 30, 2008	Amount	Amount
Annualized premiums of new policies	41,976	-	26.9%	59,782	33,079
3rd sector products	1,342	-	(28.7%)	3,267	1,881
Annualized premiums of total policies	663,058	(0.3%)	(2.9%)	664,853	683,068
3rd sector products	52,561	(3.3%)	(6.2%)	54,335	56,021
Income from insurance premiums	392,398	-	(5.3%)	811,945	414,386
Individual insurance and annuities	327,719	-	(1.2%)	653,470	331,573
Group insurance and annuities	63,626	-	(22.2%)	156,555	81,782
New policy amount	1,772,641	-	(15.0%)	3,761,627	2,084,353
Policy amount in force	37,796,605	(2.1%)	(4.5%)	38,621,896	39,596,140
Surrender and lapse amount	2,051,010	-	8.1%	3,992,418	1,896,590
Surrender and lapse rate	5.31%	-	0.56points	10.01%	4.75%

Notes:

1. New policy amount and policy amount in force include individual insurance and annuities.
2. Surrender and lapse amount does not include reinstatement.
3. Surrender and lapse rates for the six months ended September 30, 2008 and 2009 are not annualized.
4. Annualized premiums include individual insurance and annuities, and exclude the net increase from conversion.

(2) Assets

(Millions of yen, %)

	As of September 30, 2009			As of March 31, 2009	As of September 30, 2008
	Amount	% Change from Mar. 31, 2009	% Change from Sep. 30, 2008	Amount	Amount
Total assets	5,514,114	0.8%	(4.3%)	5,471,173	5,762,898
Adjusted net asset	550,944	23.0%	(13.8%)	447,941	639,193
Adjusted net asset / General account assets	10.1%	1.9points	(1.1points)	8.2%	11.2%
Solvency margin ratio	1,012.3%	188.9points	39.4points	823.4%	972.9%

Note: Adjusted net asset is calculated based on the regulatory standard.

(3) Core Profit / Negative Spread

(Millions of yen, %)

	Six Months Ended September 30, 2009			Fiscal Year Ended March 31, 2009	Six Months Ended September 30, 2008
	Amount	% Change from Fiscal Year Ended Mar. 31, 2009	% Change from Six Month Ended Sep. 30, 2008	Amount	Amount
Core profit	26,305	-	(51.1%)	(31,239)	53,785

(Millions of yen)

	As of March 31, 2010 (Forecast)	As of March 31, 2009
Negative spread	30,000	129,832

(4) Policy and Other Reserves

(Millions of yen)

	As of September 30, 2009			As of March 31, 2009	As of September 30, 2008
	Amount	Change from Mar. 31, 2009	Change from Sep. 30, 2008	Amount	Amount
Policy reserve	4,868,726	(37,187)	(144,545)	4,905,914	5,013,272
General account	4,844,726	(35,813)	(107,120)	4,880,539	4,951,846
Separate account	24,000	(1,374)	(37,425)	25,374	61,425
Reserve for price fluctuations	42,985	964	(31,867)	42,020	74,853
Contingency reserve	52,434	(785)	(30,559)	53,220	82,993
Contingency reserve I	39,809	(708)	(1,559)	40,517	41,368
Contingency reserve II	8,455	10	(28,824)	8,444	37,279
Contingency reserve III	560	32	70	527	489
Contingency reserve IV	3,609	(120)	(246)	3,730	3,856
Contingency reserve fund	-	-	-	-	-
Price fluctuation reserve fund	-	-	-	-	-
Appropriated retained earnings for general purposes	95,000	-	(55,000)	95,000	150,000

Notes:

1. The amount of policy reserve excludes the amount of contingency reserve.
2. Appropriated retained earnings for general purpose as of March 31, 2009 are reflecting appropriation of retained earnings.

(5) Unrealized Gains / Losses

(Millions of yen)

	As of September 30, 2009			As of March 31, 2009	As of September 30, 2008
	Amount	Change from Mar. 31, 2009	Change from Sep. 30, 2008	Amount	Amount
Securities	54,886	107,489	24,572	(52,602)	30,313
Domestic stocks	47,754	11,762	(48,084)	35,991	95,838
Domestic bonds	34,405	27,313	22,900	7,091	11,504
Foreign securities	(8,497)	10,019	1,648	(18,517)	(10,146)
Other securities	(18,490)	58,334	50,683	(76,825)	(69,174)
Real estate (domestic land and lease)	30,304	(68)	(4,734)	30,373	35,039

Notes:

1. These figures include securities held in monetary trusts and do not include securities without readily obtainable fair value.
2. Unrealized gains/losses on real estate are mainly calculated based on the appraisal price. As for less important property, posted price is used. Land devaluation has not been applicable.

(6) Investment for the Six Months Ended September 30, 2009

(Millions of yen)

	Net Increase (Net decrease)	Investment Measures for the Second Half Ending March 31, 2010
Domestic stocks	9,411	<ul style="list-style-type: none"> - Prolong duration of domestic bonds if interest rate rises. Basically maintain current asset composition for domestic stocks, foreign stocks, foreign bonds and others. - Hedge funds are leveled off. Take a cautious stance for private equities, selecting funds carefully.
[Including stocks held in investment trusts]	[(59,748)]	
Domestic bonds	420,495	
Foreign stocks	(37,845)	
Foreign bonds	(9,558)	
Real estate	597	

Notes:

1. Net increase (decrease) for domestic stocks indicates net of the total executed amount including stock futures contracts. As for monetary trusts the amount is the net cash inflow (outflow) due to newly setup or cancellation.
2. Forecasts for the fiscal year ending March 31, 2010 are stated on net exposure basis.
3. Domestic bonds except treasury bills and financial bills amounted to 216,058 million yen.

(7) Level of Indices where Unrealized Gains/Losses on Assets are Break-even as of September 30, 2009

NIKKEI Average	Approx.	7,300 Yen
TOPIX	Approx.	650 Points
Yen-denominated bonds	Approx.	1.6%
Foreign securities	Approx.	107 Yen

Notes:

1. These figures are calculated based on asset holdings as of September 30, 2009 assuming that our asset portfolio is the same as those of the NIKKEI average, TOPIX, 10-Year JGB and U.S. dollar / yen rate. Because our portfolio is not necessarily the same as these indices, actual results may differ from above figures.
2. The indices for yen-denominated bonds are calculated on a 10-Year JGB yield basis (As of September 30, 2009: 1.30%).
3. The index of foreign securities is calculated based on a U.S. dollar/yen rate basis (As of September 30, 2009: 1 dollar/90.21 yen). Currency hedged position to which applied hedge accounting rule are excluded in the calculation.

(8) Performance Forecasts

(Millions of yen)

	Fiscal Year Ending March 31, 2010
Income from insurance premiums	780,000
Core profit	55,000
Policy amount in force	37,740,000
Annualized premiums of total policies	640,000

(9) Cross Holdings with Domestic Banks as of September 30, 2009**i) Contributions from Domestic Banks**

(Millions of yen)

	Amount
Funds	-
Subordinated loans and debentures	-

ii) Contributions to Domestic Banks

(Millions of yen)

	Amount
Bank stocks held	105,575
Subordinated loans and debentures	275,019

(10) Number of Employees and Agents

	As of September 30, 2009			As of March 31, 2009	As of September 30, 2008
	Amount	% Change from Mar. 31, 2009	% Change from Sep. 30, 2008	Amount	Amount
In-house sales representatives	4,116	(1.0%)	(2.2%)	4,156	4,207
Sales agents	14,306	(0.1%)	(2.3%)	14,321	14,638
Administrative personnel	3,613	5.1%	3.7%	3,439	3,484

(11) OTC Sales through Banks

The Company has not offered its products through Bank OTC.

Exhibit

• **The State of Investments in Securitized Products, Sub-prime related Products and Others**

(Billions of yen)

	As of September 30, 2009			
	Fair Value	As of March 31, 2009		Realized gains/losses
Total	483.7	460.9	1.7	4.8
[Overseas investments]	[1.1]	[0.1]	[0.3]	[0.1]
[Domestic investments]	[482.5]	[460.7]	[1.4]	[4.6]
[Sub-prime related products]	[-]	[-]	[-]	[-]
SPEs	-	-	-	-
CDO	2.8	1.8	0.3	0.1
[Overseas]	[1.1]	[0.1]	[0.3]	[0.1]
[Domestic]	[1.6]	[1.6]	[(0.0)]	[0.0]
Other sub-prime and ALT-A exposure	-	-	-	-
CMBS [domestic]	34.6	36.6	(3.1)	(0.7)
Leveraged finance [domestic]	40.4	40.0	-	1.3
RMBS [domestic]	342.1	333.6	3.4	3.6
Credit linked note/loans [domestic]	34.4	28.1	1.4	0.3
Others [domestic]	29.0	20.6	(0.2)	0.1

• **Provision/Reversal for Policy Reserve With Minimum Guarantee for Individual Variable Annuities and Others (General Account)**

(Billions of yen)

	Six Months Ended September 30, 2009	Fiscal Year Ended March 31, 2009	Six Months Ended September 30, 2008
Provision/reversal for policy reserve with minimum guarantee for individual variable annuities and others (general account)	(0.1)	0.3	0.1

Note: Negative value in the table represents the reversal for policy reserve.