

## Supplementary Data for the Fiscal Year Ended March 31, 2007 Non-Consolidated Financial Results at Press Conference

### (1) Sales Results

(Millions of yen, %)

	Fiscal Year Ended March 31, 2006		Six Months Ended September 30, 2006		Fiscal Year Ended March 31, 2007	
	Amount	% Change	Amount	% Change	Amount	% Change
Annualized premiums of new policies	41,737	(10.1)	18,769	(11.9)	36,601	(12.3)
3 <sup>rd</sup> sector products	14,249	1.0	6,909	(0.1)	13,129	(7.9)
Annualized premiums of total policies	695,143	(5.0)	679,706	(4.6)	662,816	(4.7)
3 <sup>rd</sup> sector products	109,472	3.2	111,500	3.8	112,107	2.4
Income from insurance premiums	823,011	4.4	363,388	(14.2)	705,582	(14.3)
Individual insurance and annuities	609,247	(5.8)	289,378	(6.6)	576,517	(5.4)
Group insurance and annuities	212,543	51.5	73,298	(35.1)	127,578	(40.0)
New policy amount	2,838,316	(1.8)	1,176,571	(20.3)	2,127,375	(25.0)
Policy amount in force	17,591,527	3.7	17,749,273	2.4	17,644,524	0.3
Surrender & lapse amount	1,644,026	15.4	749,477	(7.8)	1,503,878	(8.5)
Surrender & lapse rate	9.69%	0.83 points	4.26%	(0.53 points)	8.55%	(1.14 points)

Notes:

1. New policy amount and policy amount in force include individual insurance and annuities.
2. Surrender and lapse amount does not include reinstatement
3. Surrender and lapse rates for the six months ended September 30, 2006 is not annualized.
4. Annualized premiums include individual insurance and annuities, and exclude the net increase from conversion.

### (2) Assets

(Millions of yen, %)

	As of March 31, 2006		As of September 30, 2006		As of March 31, 2007	
	Amount	% Change	Amount	% Change	Amount	% Change
Total assets	6,591,994	5.0	6,491,309	1.3	6,552,504	(0.6)
Adjusted net asset	757,580	63.2	686,278	13.1	834,661	10.2
Adjusted net asset / General account assets	11.5	4.1 points	10.6	1.1 points	12.8	1.3 points
Solvency margin ratio	1,045.2	179.5 points	1,016.6	26.9 points	1,100.4	55.2 points

### (3) Core Profit / Amount of Negative Spread / Investment Yield

(Millions of yen, %)

	Fiscal Year Ended March 31, 2006		Fiscal Year Ended March 31, 2007		Fiscal Year Ending March 31, 2008 (Forecast)
	Amount	% Change	Amount	% Change	Amount
Core profit	38,199	12.9	53,984	41.3	56,000

(Millions of yen)

	Fiscal Year Ended March 31, 2006		Fiscal Year Ended March 31, 2007		Fiscal Year Ending March 31, 2008 (Forecast)
	Amount	Change	Amount	Change	Amount
Amount of negative spread	38,525	645	24,638	(13,886)	23,000

(%)

	Fiscal Year Ended March 31, 2006	Fiscal Year Ended March 31, 2007	Fiscal Year Ending March 31, 2008 (Forecast)
	Investment yield for core profit	2.10	2.30
Investment yield - general account	2.33	2.31	approx. 2.0
Average assumed investment yield	2.78	2.74	approx. 2.7

**(4) Policy and Other Reserves**

(Millions of yen)

	As of March 31, 2006		As of September 30, 2006		As of March 31, 2007	
	Amount	Change	Amount	Change	Amount	Change
Policy reserve ( <i>Note 1</i> )	5,739,885	(33,066)	5,710,016	(15,537)	5,665,562	(74,323)
General account	5,739,179	(33,049)	5,709,328	(15,546)	5,664,963	(74,215)
Separate account	706	(16)	687	8	598	(107)
Reserve for price fluctuations	26,059	16,258	29,437	16,266	42,563	16,503
Contingency reserve	71,244	14,819	75,966	16,881	85,549	14,304
Contingency reserve 1	44,713	841	45,195	907	45,538	824
Contingency reserve 2	26,520	13,968	30,760	15,974	40,000	13,480
Contingency reserve 3	10	10	10	0	10	-
Contingency reserve fund	-	-	-	-	-	-
Price fluctuation reserve fund	-	-	-	-	-	-
Appropriated retained earnings for general purposes ( <i>Note 2</i> )	40,000	-	40,000	-	40,000	-

Notes:

1. The amount of policy reserve excludes the amount of contingency reserve.

2. Appropriated retained earnings for general purposes as of March 31, 2005 and 2006 above are total amount after the appropriation of profit. Appropriated retained earnings as of March 31, 2007 above are the balance after the approval of the proposal for the appropriated retained earnings in the general meeting of shareholders as scheduled.

**(5) Unrealized Gains / Losses**

(Millions of yen)

	As of March 31, 2006		As of September 30, 2006		As of March 31, 2007	
	Amount	Change	Amount	Change	Amount	Change
Securities	466,622	279,568	379,426	54,853	499,662	33,040
Domestic stocks	448,816	326,451	350,713	88,711	425,699	(23,117)
Domestic bonds	(23,288)	(60,141)	(14,789)	(31,768)	8,236	31,524
Foreign securities	24,554	1,554	38,348	6,320	53,807	29,252
Real estate (domestic land and lease)	(4,644)	7,243	(3,767)	5,795	11,649	16,294

**(6) Impairment of Fixed Assets**

(Millions of yen)

	Fiscal Year Ended March 31, 2006		Six Months Ended September 30, 2006		Fiscal Year Ended March 31, 2007	
	Amount	Change	Amount	Change	Amount	Change
Impairment loss	3,322	-	1,373	(1,948)	1,373	(1,948)

**(7) Investment for the Fiscal Year Ended March 31, 2007**

(Millions of yen)

	Net Increase (decrease)	Forecast for the Fiscal Year Ending March 31, 2008
Domestic stocks	(39,946)	Decrease
Domestic bonds	(48,528)	Level-Off
Foreign stocks, etc.	15,841	Increase
Foreign bonds	(45,151)	Increase
Real estate	(5,466)	Level-Off

Note: Net increase (decrease) is based on carrying value before mark-to-market.

**(8) Level of Indices where Unrealized Gains/Losses on Assets are Break-even as of March 31, 2007**

NIKKEI average	approx.	8,660 Yen
TOPIX	approx.	850 Points
Yen-denominated bonds	approx.	1.7%
Foreign securities	approx.	103.0 Yen

*Notes:*

1. These figures are calculated based on asset holdings as of March 31, 2007 assuming that our asset portfolio is the same as those of the NIKKEI average, TOPIX, 10-Year JGB and U.S. dollar / yen rate. Because our portfolio is not necessarily the same as these indices, actual results may differ from above figures.

2. The indices for Yen-denominated bonds are calculated on a 10-Year JGB yield basis (March 31, 2007: 1.66%).

3. The index of Foreign securities is calculated based on a U.S. dollar/yen rate basis (March 31, 2007: 118.05yen). Currency hedged position to which applied hedge accounting rule are excluded in the calculation.

**(9) Performance Forecast**

(Billions of yen)

	Fiscal Year Ending March 31, 2008
Income from insurance premiums	640
Annualized premiums of total policies	630
Policy amount in force	17,700

*Notes:*

1. Policy amount in force includes individual insurance and annuities

2. The above forecasts for the year ending March 31, 2007 reflect the Company's current analysis of existing information and trends. Actual results may differ from expectations based of risks and uncertainties that may affect the Company's businesses.

**(10) Cross Holdings with Domestic Banks as of March 31, 2007**

## i) Contributions from Domestic Banks

(Millions of yen)

	Amount
Funds	None
Subordinated loans and debentures	30,000

## ii) Contributions to Domestic Banks

(Millions of yen)

	Amount
Bank stocks held	105,985
Subordinated loans and debentures	289,592

**(11) Number of Employees and Agents**

	As of March 31, 2006		As of September 30, 2006		As of March 31, 2007	
	Amount	% Change	Amount	% Change	Amount	% Change
In-house sales representatives	8,963	(1.6)	8,400	(6.6)	8,116	(9.4)
Sales agents	2,704	0.9	2,765	(0.1)	2,735	1.1

**(12) OTC Sales through Banks**

Taiyo life is not applicable since the Company does not offer its products OTC through banks.