

Supplementary Data for the Fiscal Year Ended March 31, 2009 Non-Consolidated Financial Results at Press Conference

(1) Sales Results

(Millions of yen, %)

	Fiscal Year Ended March 31, 2008		Six Months Ended September 30, 2008		Fiscal Year Ended March 31, 2009	
	Amount	% Change	Amount	% Change	Amount	% Change
Annualized premiums of new policies	12,739	(44.6%)	19,681	125.1%	41,284	224.1%
3rd sector products	-	(100.0%)	-	-	-	-
Annualized premiums of total policies	99,358	7.9%	115,921	17.9%	134,658	35.5%
3rd sector products	6,115	(9.3%)	5,789	(9.5%)	5,500	(10.1%)
Income from insurance premiums	134,097	(44.3%)	121,350	37.8%	245,750	83.3%
Individual insurance and annuities	125,960	(44.7%)	117,529	41.5%	237,756	88.8%
Group insurance and annuities	4,900	(32.5%)	1,258	(54.9%)	2,696	(45.0%)
New policy amount	93,388	(48.0%)	105,997	65.9%	216,270	131.6%
Policy amount in force	2,261,006	(10.4%)	2,199,757	(10.0%)	2,120,000	(6.2%)
Surrender and lapse amount	165,582	(31.8%)	71,849	(19.5%)	135,301	(18.3%)
Surrender and lapse rate	6.56%	(2.55 points)	3.18%	(0.36 points)	5.98%	(0.58 points)

Notes:

1. New policy amount and policy amount in force include individual insurance and annuities.
2. Surrender and lapse amount does not include reinstatement.
3. Surrender and lapse rates for the six months ended September 30, 2008 is not annualized.
4. Annualized premiums include individual insurance and annuities, and exclude the net increase from conversion.

(2) Assets

(Millions of yen, %)

	As of March 31, 2008		As of September 30, 2008		As of March 31, 2009	
	Amount	% Change	Amount	% Change	Amount	% Change
Total assets	1,048,962	(2.7%)	1,100,845	(1.2%)	1,171,138	11.6%
Adjusted net asset	63,798	0.5%	53,926	(15.9%)	87,155	36.6%
Adjusted net asset / General account assets	13.9	0.2 points	11.6	(2.6 points)	17.1	3.2 points
Solvency margin ratio	912.4	(277.3 points)	656.2	(424.3 points)	832.0	(80.4 points)

Note: Adjusted net asset is calculated based on the regulatory standard.

(3) Core Profit / Negative Spread / Investment Yield

(Millions of yen, %)

	Fiscal Year Ended March 31, 2008		Fiscal Year Ended March 31, 2009		Fiscal Year Ending March 31, 2010 (Forecast)
	Amount	% Change	Amount	% Change	Amount
Core profit	(18,183)	181.6%	(40,836)	124.6%	(4,000)

(Billions of yen)

	Fiscal Year Ended March 31, 2008		Fiscal Year Ended March 31, 2009		Fiscal Year Ending March 31, 2010 (Forecast)
	Amount	Increase (Decrease)	Amount	Increase (Decrease)	Amount
Negative spread	4.1	(0.0)	3.6	(0.4)	3.0

(%)

	Fiscal Year Ended March 31, 2008	Fiscal Year Ended March 31, 2009	Fiscal Year Ending March 31, 2010 (Forecast)
Investment yield for core profit	1.04	1.00	approx. 1.0
Investment yield - general account [Excluding monetary trusts]	4.34 [0.96]	6.03 [0.83]	approx. 0.3 approx. [0.9]
Average assumed investment yield	2.08	1.89	approx. 1.7

(4) Policy and Other Reserves

(Millions of yen)

	As of March 31, 2008		As of September 30, 2008		As of March 31, 2009	
	Amount	Increase (Decrease)	Amount	Increase (Decrease)	Amount	Increase (Decrease)
Policy reserve (Note)	990,560	(20,997)	1,048,399	(3,333)	1,090,175	99,615
General account	401,133	4,454	412,995	21,329	428,540	27,406
Separate account	589,427	(25,451)	635,403	(24,662)	661,635	72,208
Reserve for price fluctuations	414	21	424	20	433	19
Contingency reserve	13,587	4,275	16,093	3,981	17,508	3,920
Contingency reserve I	4,551	(19)	5,055	73	5,286	734
Contingency reserve II	-	-	-	-	-	-
Contingency reserve III	8,626	3,885	10,628	3,860	11,812	3,185
Contingency reserve IV	409	409	409	47	409	-
Contingency reserve fund	-	-	-	-	-	-
Price fluctuation reserve fund	-	-	-	-	-	-

Note: The amount of policy reserve excludes the amount of contingency reserve.

(5) Unrealized Gains / Losses

(Millions of yen)

	As of March 31, 2008		As of September 30, 2008		As of March 31, 2009	
	Amount	Increase (Decrease)	Amount	Increase (Decrease)	Amount	Increase (Decrease)
Securities	1,470	2,198	(307)	612	2,998	1,527
Domestic stocks	-	-	-	-	-	-
Domestic bonds	1,549	2,596	(196)	805	2,998	1,449
Foreign securities	(4)	(89)	0	11	-	4
Real estate (domestic land and lease)	-	-	-	-	-	-

(6) Investment for the Fiscal Year Ended March 31, 2009

(Millions of yen)

	Net Increase (Net decrease)	Forecast for the Fiscal Year Ending March 31, 2010
Domestic stocks	(0)	-
Domestic bonds	17,989	Level-off
Foreign stocks	(52)	-
Foreign bonds	-	-
Real estate	(15)	-

(7) Level of Indices where Unrealized Gains/Losses on Assets are Break-even as of March 31, 2009

NIKKEI Average	approx.	-
TOPIX	approx.	-
Yen-denominated bonds	approx.	1.6%
Foreign securities	approx.	98.23 Yen

Notes:

1. These figures are calculated based on asset holdings as of March 31, 2009 assuming that our asset portfolio is the same as those of the NIKKEI average, TOPIX, 10-Year JGB and U.S. dollar / yen rate. Because our portfolio is not necessarily the same as these indices, actual results may differ from above figures.

2. The indices for Yen-denominated bonds are calculated on a 10-Year JGB yield basis.

3. The index of Foreign securities is calculated based on a U.S. dollar/yen rate basis. Currency hedged position to which applied hedge accounting rule are excluded in the calculation.

(8) Performance Forecasts

(Millions of yen)

	Fiscal Year Ending March 31, 2010
Income from insurance premiums	250,000
Annualized premiums of total policies	170,000
Policy amount in force	2,130,000

(9) Cross Holdings with Domestic Banks as of March 31, 2009**i) Contributions from Domestic Banks**

(Millions of yen)

	Amount
Funds	-
Subordinated loans and debentures	-

ii) Contributions to Domestic Banks

(Millions of yen)

	Amount
Bank stocks held	-
Subordinated loans and debentures	11,997

(10) Number of Employees and Agents

	As of March 31, 2008		As of September 30, 2008		As of March 31, 2009	
	Amount	% Change	Amount	% Change	Amount	% Change
In-house sales representatives	-	-	-	-	-	-
Administrative personnel	339	5.9%	344	10.6%	340	0.3%

(11) OTC Sales through Banks

(Millions of yen)

		Fiscal Year Ended March 31, 2008		Fiscal Year Ended March 31, 2009		Total Sales since October 2002 (Lifting of ban on sales of individual annuities)
		Amount	% Change	Amount	% Change	Amount
Variable annuities	Number	10,840	(43.0%)	35,844	230.7%	83,523
	Amount	81,281	(44.8%)	209,016	157.1%	740,178
Fixed annuities	Number	-	-	-	-	-
	Amount	-	-	-	-	-

(Number, Millions of yen)

		Fiscal Year Ended March 31, 2008	Fiscal Year Ended March 31, 2009	Total Sales since October 2002 (Lifting of ban on sales of individual annuities)
		Amount	Amount	Amount
Whole life insurance with single premiums	Number	-	-	-
	Amount	-	-	-
Endowment with single premiums	Number	-	-	-
	Amount	-	-	-

(Number, Millions of yen)

		Fiscal Year Ended March 31, 2008	Fiscal Year Ended March 31, 2009	Total Sales since October 2002 (Lifting of ban on sales of individual annuities)
		Amount	Amount	Amount
Products responding to the full deregulation of OTC sales at banks	Number	-	-	-
	Amount	-	-	-

Exhibit

• Sales Results for the Second Half of the Fiscal Year 2007 and 2008

(Millions of yen)

	Second Half for FY2007 from October 1, 2007 to March 31, 2008		Second Half for FY2008 from October 1, 2008 to March 31, 2009	
	Amount	% Change	Amount	% Change
Annualized premiums of new policies	3,995	(76.1%)	21,603	440.7%
3rd sector products	-	-	-	-
Income from insurance premiums	46,016	(70.3%)	124,399	170.3%
Individual insurance and annuities	42,880	(70.9%)	120,226	180.4%
Group insurance and annuities	2,109	(38.8%)	1,438	(31.8%)
New policy amount	29,487	(76.5%)	110,272	274.0%
Surrender and lapse amount	76,316	(26.6%)	63,451	(16.9%)
Surrender and lapse rate	3.02%	(0.88 points)	2.81%	(0.21 points)

• The State of Investment in Securitized Products, Sub-prime related Products and Others

(Billions of yen)

	As of March 31, 2009			
	Fair Value	As of March 31, 2008	Net unrealized gains/losses	Realized gains/losses
Total	-	0.2	-	0.0
[Sub-prime related]	[-]	[-]	[-]	[-]
SPEs	-	-	-	-
CDO	-	0.2	-	0.0
Other sub-prime and ALT-A exposure	-	-	-	-
CMBS	-	-	-	-
Leveraged Finance	-	-	-	-
RMBS	-	-	-	-
Credit linked notes/loans	-	-	-	-
Others	-	-	-	-

Note: Realized gains/losses include interest, dividends and income from real estate for rent.