

## Supplementary Data for the Fiscal Year Ended March 31, 2009 Non-Consolidated Financial Results at Press Conference

**(1) Sales Results**

(Millions of yen, %)

	Fiscal Year Ended March 31, 2008		Six Months Ended September 30, 2008		Fiscal Year Ended March 31, 2009	
	Amount	% Change	Amount	% Change	Amount	% Change
Annualized premiums of new policies	32,768	(10.5)	16,909	2.9	33,134	1.1
3 <sup>rd</sup> sector products	9,548	(27.3)	4,226	(9.6)	9,605	0.6
Annualized premiums of total policies	637,368	(3.8)	625,337	(3.7)	613,090	(3.8)
3 <sup>rd</sup> sector products	111,075	(0.9)	110,291	(1.0)	110,358	(0.6)
Income from insurance premiums	635,739	(9.9)	316,237	(4.3)	596,626	(6.2)
Individual insurance and annuities	532,087	(7.7)	264,724	(2.5)	508,638	(4.4)
Group insurance and annuities	102,178	(19.9)	50,815	(12.6)	86,433	(15.4)
New policy amount	1,474,153	(30.7)	778,691	7.5	2,013,176	36.6
Policy amount in force	17,182,229	(2.6)	17,069,809	(1.7)	17,355,260	1.0
Surrender & lapse amount	1,348,619	(10.3)	597,977	(13.8)	1,245,535	(7.6)
Surrender & lapse rate	7.64%	(0.91points)	3.48%	(0.45points)	7.25%	(0.39 points)

Notes: 1. The above figures excluding income from insurance premiums represent total amounts of individual insurance and annuities.

2. The annualized premiums are calculated by multiplying monthly premiums by 12, and dividing lump-sum payments by the insurance period.

3. Surrender and lapse amount does not include reinstatement.

4. Surrender and lapse rates for the six months ended September 30, 2008 is not annualized.

**(2) Assets**

(Millions of yen)

	As of March 31, 2008		As of September 30, 2008		As of March 31, 2009	
	Amount	% Change	Amount	% Change	Amount	% Change
Total assets	6,185,591	(5.6)	5,968,672	(8.9)	5,771,192	(6.7)
Adjusted net asset	659,726	(21.0)	467,605	(47.7)	330,425	(49.9)
Adjusted net asset / General account assets	10.7%	(2.1 points)	7.8%	(5.9points)	5.7%	(5.0points)
Solvency margin ratio	1,000.6%	(99.8 points)	881.5%	(272.4points)	866.4%	(134.2points)

**(3) Core Profit / Amount of Negative Spread / Investment Yield**

(Millions of yen, %)

	Fiscal Year Ended March 31, 2008		Fiscal Year Ended March 31, 2009		Fiscal Year Ending March 31, 2010 (Forecast)
	Amount	% Change	Amount	% Change	Amount
Core profit	53,063	(1.7)	45,013	(15.2)	50,000

(Millions of yen)

	Fiscal Year Ended March 31, 2008		Fiscal Year Ended March 31, 2009		Fiscal Year Ending March 31, 2010 (Forecast)
	Amount	Change	Amount	Change	Amount
Amount of negative spread	17,602	(7,035)	20,245	2,642	17,000

(%)

	Fiscal Year Ended March 31, 2008	Fiscal Year Ended March 31, 2009	Fiscal Year Ending March 31, 2010 (Forecast)
Investment yield for core profit	2.40	2.32	approx. 2.3
Investment yield - general account	2.56	(0.14)	approx. 2.1
Average assumed investment yield	2.72	2.70	approx. 2.7

**(4) Policy and Other Reserves**

(Millions of yen)

	As of March 31, 2008		As of September 30, 2008		As of March 31, 2009	
	Amount	Change	Amount	Change	Amount	Change
Policy reserve (Note 1)	5,550,033	(115,528)	5,441,990	(172,350)	5,335,006	(215,027)
General account	5,549,507	(115,455)	5,441,991	(172,258)	5,334,561	(214,946)
Separate account	525	(73)	498	(91)	445	(80)
Reserve for price fluctuations	63,296	20,733	63,451	10,492	10,000	(53,296)
Contingency reserve	101,982	16,432	101,607	16,889	76,884	(25,097)
Contingency reserve 1	36,499	(9,038)	36,179	(534)	36,220	(279)
Contingency reserve 2	57,500	17,500	57,500	17,500	32,530	(24,970)
Contingency reserve 3	12	2	12	0	12	-
Contingency reserve 4	7,969	7,969	7,915	(76)	8,121	152
Contingency reserve fund	-	-	-	-	-	-
Price fluctuation reserve fund	-	-	-	-	-	-
Appropriated retained earnings for general purposes (Note 2)	40,000	-	40,000	-	40,000	-

Notes: 1. The amount of policy reserve excludes the amount of contingency reserve.

2. The amount of contingency reserve fund and price fluctuation reserve fund were the balance after deducting surplus.

**(5) Unrealized Gains / Losses**

(Millions of yen)

	As of March 31, 2008		As of September 30, 2008		As of March 31, 2009	
	Amount	Change	Amount	Change	Amount	Change
Securities	266,689	(232,973)	76,502	(471,402)	24,115	(242,574)
Domestic stocks	210,571	(215,127)	93,174	(355,461)	8,677	(201,893)
Domestic bonds	63,164	54,927	37,854	25,968	38,474	(24,689)
Foreign securities	725	(53,081)	(45,076)	(127,496)	(23,269)	(23,995)
Real estate (domestic land and lease)	35,807	24,157	36,053	23,127	22,334	(13,473)

**(6) Investment for the Fiscal Year Ended March 31, 2009**

(Millions of yen)

	Net Increase (decrease)	Forecast for the Fiscal Year Ending March 31, 2010
Domestic stocks	(143,269)	Level-Off or Increase
Domestic bonds	(9,493)	Level-Off or Decrease
Foreign stocks, etc.	(61,056)	Level-Off
Foreign bonds	26,858	Level-Off or Increase
Real estate	229	Level-Off

Note: Net increase (decrease) is based on carrying value before mark-to-market.

**(7) Level of Indices where Unrealized Gains/Losses on Assets are Break-even as of March 31, 2009**

NIKKEI average	approx.	7,800 Yen
TOPIX	approx.	740 Points
Yen-denominated bonds	approx.	1.5 %
Foreign securities	approx.	99 Yen

Notes: 1. These figures are calculated based on asset holdings as of March 31, 2009 assuming that our asset portfolio is the same as those of the NIKKEI average, TOPIX, 10-Year JGB and U.S. dollar / yen rate. Because our portfolio is not necessarily the same as these indices, actual results may differ from above figures.

2. The indices for Yen-denominated bonds are calculated on a 10-Year JGB yield basis.

3. The indices of Foreign securities is calculated based on a U.S. dollar/yen rate basis (March 31, 2009: 98.23 yen). Currency hedged position to which applied hedge accounting rule are excluded in the calculation.

**(8) Performance Forecast**

(Billions of yen)

	Fiscal Year Ending March 31, 2010
Income from insurance premiums	660,000
Annualized premiums of total policies	600,000
Policy amount in force	17,680,000

Notes: 1. Policy amount in force includes individual insurance and annuities

2. The above forecasts for the year ending March 31, 2010 reflect the Company's current analysis of existing information and trends. Actual results may differ from expectations based of risks and uncertainties that may affect the Company's businesses.

**(9) Cross Holdings with Domestic Banks as of March 31, 2009****i) Contributions from Domestic Banks** (Millions of yen)

	Amount
Funds	None
Subordinated loans and debentures	30,000

**ii) Contributions to Domestic Banks** (Millions of yen)

	Amount
Bank stocks held	74,104
Subordinated loans and debentures	281,575

**(10) Number of Employees and Agents**

	As of March 31, 2008		As of September 30, 2008		As of March 31, 2009	
	Amount	% Change	Amount	% Change	Amount	% Change
In-house sales representatives	7,619	(6.1)	7,732	(1.0)	8,226	8.0
Administrative Personnel	2,927	7.0	3,100	4.7	3,032	3.6

**(11) OTC Sales through Banks**

(Millions of yen)

		Fiscal Year Ended March 31, 2008		Fiscal Year Ended March 31, 2009		Total Sales since October 2002 (Lifting of ban on sales of individual annuities)	
		Amount	% Change	Amount	% Change	Amount	% Change
Variable annuities	Number	-	-	-	-	-	-
	Amount	-	-	-	-	-	-
Fixed annuities	Number	55	-	1,514	2,652.7	1,569	-
	Amount	86	-	3,603	4,089.5	3,689	-

Notes: 1. The Credit union begun to sell the products at OTC Sales in January, 2008.

2. The product at OTC Sales is the lump-sum fixed annuity only.

## Exhibit

### • Sales Results for the Second Half of the Fiscal Year 2008

(Millions of yen)

	Second Half for FY2007 from October 1, 2007 to March 31, 2008		Second Half for FY2008 from October 1, 2008 to March 31, 2009	
	Amount		Amount	% Change
Annualized premiums of new policies	16,339		16,224	(0.7)
3rd sector products	4,875		5,379	10.3
Income from insurance premiums	305,417		280,388	(8.2)
Individual insurance and annuities	260,544		243,913	(6.4)
Group insurance and annuities	44,061		35,618	(19.2)
New policy amount	750,115		1,234,485	64.6
Surrender and lapse amount	655,083		647,558	(1.1)
Surrender and lapse rate	3.71		3.77	0.06 Points

Notes: 1. The above figures excluding income from insurance premiums represent total amounts of individual insurance and annuities.

2. The annualized premiums are calculated by multiplying monthly premiums by 12, and dividing lump-sum payments by the insurance period.

3. Surrender and lapse amount does not include reinstatement.

### The State of Investment in Securitized Products, Sub-prime related Products and Others

(Billions of yen)

	As of March 31, 2009			
	Fair Value		Net unrealized gains/losses	Realized gains/losses
		As of March 31, 2008		
Total	324.9	304.8	(1.2)	6.1
[Foreign Investments]	[-]	[-]	[-]	[-]
[Domestic Investments]	[324.9]	[304.8]	[(1.2)]	[6.1]
[Sub-prime related]	[-]	[-]	[-]	[-]
SPEs	-	-	-	-
CDO	8.6	9.3	(0.4)	0.1
Other sub-prime and ALT-A exposure	-	-	-	-
CMBS	8.1	12.5	(0.0)	0.1
Leveraged Finance	-	-	-	-
RMBS	209.7	195.1	(0.6)	4.0
Credit linked notes/loans	70.9	67.0	-	0.9
Others	27.5	20.8	(0.0)	0.8

Note: 1. Regarding the investment in securitized products, the backed assets are all domestic loans which are not sub-prime related products.

2. RMBS are backed with domestic residential mortgages in Japan Housing Finance Agency and domestic finance institutions.

3. Realized gains / losses include interest, dividends and income from real estate for rent and gains/losses on sales of securities.